



# SolarPortal Functional Summary

SolarPortal is a Web Native & Integrated System which provides secure access to third party users.

## Introduction

SolarPortal is an extremely powerful and flexible web native (.Net V2) system that is designed to provide secure access to certain data relevant to selected third party users.

SolarPortal is designed to provide third parties such as Customers, Introducers and Funders with access to “their own” data, on a selective basis, as agreed by the Finance Company owning the data. The data accessed is automatically filtered based on the user’s log-in parameters.

SolarPortal is typically designed to the specific Client’s requirements, on a fixed price, fixed timescale basis.

## Typical Scenario

SolarPortal can be set-up to provide access to third parties, typically, customers, introducers and funders. However, access can be provided to any “Contact” that is associated with a Proposal or Agreement.

An actual example of a SolarPortal Implementation provided:

- **Integrated within Client’s own Web Site**
- **Customer Access to their own Agreement data including:**
  - **Customer data**
  - **Current Agreement balances, including Arrears**
  - **Selection of individual Agreement, and then providing:**
  - **Transaction History**
  - **Asset Detail**
  - **Insurance data**
- **Online communication with Customer Representative associated with each Agreement**
- **Online communication with Customer Services Department**

## Typical System Benefits

The following benefits are typical, however, many other benefits can be effectively realised depending on Corporate strategy and business goals:

- **Increased Productivity**
- **Increased Efficiency**
- **Reduced Inbound & Outbound phone calls**
- **Increased business satisfaction for appropriate Third Parties**
- **Increased overall service levels**

# Technology

**SolarPortal is based on Microsoft's state of the art .NET environment. This ensures that SolarPortal will keep pace with technology changes for decades to come so that your system will never become obsolete. Furthermore, SolarPortal's highly modularised approach enables integration with all Copernicus software.**

**SolarPortal is a fully scaleable native web based system that is very simple and efficient to implement with instant deployment. As a totally web native system, SolarPortal not only has access to other web systems, but also allows remote users access to relevant parts of the system within a secure environment.**

**SolarPortal is developed entirely using the C# programming language (Web) and is totally object-oriented.**

**SolarPortal uses Microsoft's SQL Server 2005™ database for high performance and scalability. Reporting Services and other SQL and provided tools may be used to create reports, documents and other output.**

**SolarPortal makes extensive use of stored procedures and XML. In particular all calculations are passed using XML to Jupiter the powerful Copernicus calculation, evaluation and accounting engine.**

More Information:

Helios Financial Systems LLC  
4069 Bayshore Drive  
Naples  
Florida 34112

sales@heliosfinancialsystems.com  
239-774-1140

